## D2D satellite smartphone communications

1	Non-terrestrial networks technology and regulation	1
1.1	Introduction	1
1.2	Use of mobile satellite spectrum	5
1.3	Use of terrestrial spectrum	8
1.4	3GPP process and spectrum for NTNs	14
1.5	Licensing of terrestrial spectrum for satellite use	18
1.6	Additional issues	21
2	Proposed networks and services	23
2.1	Technical constraints on service performance	23
2.2	Existing and planned MSS systems	27
2.3	SpaceX's plans	39
2.4	Other planned satellite projects using terrestrial spectrum	43
2.5	Comparison of service offerings	49
3	Market sizing	53
3.1	Key issues	53
3.2	Messaging services	54
3.3	Voice and data services	65
4	Future outlook	71
About TMF Associates		75

