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Honorable Robert E. Gerber
United States Bankruptcy Court
Southern District of New York
One Bowling Green
New York, NY 10004-1408

July 9, 2009

In re DBSD North America, Inc, et al., No. 09-13061

Dear Judge Gerber:

We represent DISH Network Corporation ("DISH Network"). We write to inform Your Honor that DISH Network has, in a transaction that became final at approximately 6:30 p.m. this evening, acquired the interests formerly held by Canpartners Investments IV, LLC, HB Regas, Inc., and Special Situations Investing Group, Inc. as first lien lenders (collectively, the "Former First Lien Lenders") under the Amended and Restated Revolving Credit Agreement, dated as of April 7, 2008.

The Former First Lien Lenders have lodged objections to four motions that are due to be heard by the Court on Tuesday, July 14, 2009 at 2:00 p.m. As successor to the Former First Lien Lenders, DISH Network adopts those objections in their entirety and is prepared to prosecute the objections at the July 14 hearing.

We understand that the Court has scheduled a conference call for 8:00 a.m. tomorrow, Friday, July 10 to determine whether the July 14 hearing should be an evidentiary one. With Your Honor's permission, I and my partner, Paul Hessler, plan to participate in that call on behalf of DISH Network. We understand that Schulte, Roth & Zabel, counsel to the Former First Lien Lenders, will also join the call to facilitate the transition.

This communication is confidential and may be privileged or otherwise protected by work product immunity.

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A10970729/0.3/10 Jul 2009

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We plan to contact counsel to the Debtors and other parties in interest this evening, and we will file a notice of appearance and any other required documents as soon as possible tomorrow.

Yours sincerely,

A handwritten signature in black ink, appearing to read "Martin Flics". The signature is written in a cursive, flowing style.

Martin Flics

cc: Marc Carmel, Esq.
Risa Rosenberg, Esq.
Scott Rutsky, Esq.
Benjamin Feder, Esq.
Adam Harris, Esq.
Steven Reisman, Esq.
Edward Zujkowski, Esq.
Serene Nakano, Esq.