

Satellite mobility perspectives

1	Recent HTS developments	1
1.1	US satellite broadband developments	1
1.2	Satellite broadband in Australia and Canada	7
1.3	New NGSO constellations	9
1.4	Implications for satellite manufacturing	19
2	Spectrum issues	25
2.1	US mobile data traffic growth	25
2.2	C-band NPRM	30
2.3	Ligado developments	35
2.4	DISH developments	37
2.5	Globalstar developments	40
3	Inflight connectivity developments	45
3.1	Inmarsat's aviation revenues	45
3.2	Gogo's new Integrated Business Plan	48
3.3	Consolidation in the IFC space	51
4	Latest MSS developments	57
4.1	New M2M focused LEO constellations	57
4.2	M2M usage statistics	62
4.3	Echostar and Inmarsat	63
5	Updates on MSS market size and growth	67
	About TMF Associates	71