

MSS industry perspectives

1	The low data rate MSS market	1
1.1	Market size and growth	1
1.2	Positioning of different players	4
1.3	Impact of dual mode terrestrial-satellite devices	5
1.4	The consumer market opportunity	7
2	The handheld MSS market	15
2.1	Market size and growth	15
2.2	Development of Inmarsat's handheld phone services	18
2.3	Impact of ATC providers	21
3	Latest MSS developments	25
3.1	Inmarsat's maritime business	25
3.2	BGAN market growth	28
3.3	ATC spectrum valuation benchmarks	31
	About TMF Associates	35