MSS industry perspectives

1	The Global Xpress maritime business model	1
1.1	The implications of Ka-band technology	1
1.2	Implications of the Ship Equip acquisition	6
1.3	End user expectations and VSAT usage	9
2	MSS spectrum issues	13
2.1	LightSquared's FCC waiver and buildout plans	13
2.2	L-band interference issues	17
2.3	Developments in the 2GHz band	21
2.4	Spectrum demand and supply	24
2.5	Sprint's strategic options	26
2.6	Future paths for LightSquared	29
3	Latest MSS developments	35
3.1	MSS handheld market developments	35
3.2	In-flight communications competition and usage	42
4	Updates on MSS market size and growth	51
About TMF Associates		55

