MSS industry perspectives

1	The aeronautical communications market	1
1.1	The existing aeronautical MSS market	1
1.2	Passenger communications markets	4
1.3	Business jet, government and general aviation markets	Ģ
2	The maritime broadband market	13
2.1	Inmarsat's current market position	13
2.2	Competition from VSAT	16
2.3	Iridium's market entry	20
3	Latest MSS developments	25
3.1	Thuraya's recent results and implications for handheld MSS	25
3.2	Inmarsat's strategic challenges	28
3.3	Recent investments in MSV and TerreStar	34
3.4	Difficulties in the mobile TV market	37
3.5	Results of the 700MHz auction	39
About TMF Associates		43

