## Satellite mobility perspectives

1	Recent HTS developments	1
1.1	Outlook for SpaceX	1
1.2	Other NGSO constellation developments	13
1.3	Competition from 5G wireless for the satellite broadband market	15
2	Evolution of satellite distribution models	21
3	Changes in MSS market growth	29
3.1	Overall market growth expectations	29
3.2	Individual company changes	32
4	Latest MSS developments	37
4.1	Maritime market trends	37
4.2	Licensing of Inmarsat's EAN	42
4.3	C-band reallocation	46
4.4	Cancellation of TerreStar licenses	51
4.5	Ligado developments	53
4.6	Fishing buoys and their impact on the satellite M2M market	60
5	Updates on MSS market size and growth	63
About TMF Associates		67

